



raffingers
chartered certified accountants

3. Retirement Planning for Business Owners

Planning to maximise your retirement is a team effort between you and your professional adviser.

Firstly, we need to establish your objectives e.g. when do you intend to retire and by which method:

- Sale of your business
- Pension
- Property and/or investments

Then we can work together to maximise profits and/or the capital value of your business. We do this by holding a strategic planning day at which we assess:

- Your personal objectives
- Your business objectives

We then set an action plan to maximise profit and / or the capital value of the business.

Call us if you would like to discuss how we can plan for your retirement.